06/18/2006 19:24

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FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

		roi Otile	i illali Ali	Authorize	a Committe	ee		Office Us	e Only	
1.	NAME OF COMMITTEE (in full)		MAILING LAE OR PRINT 🙀		ample:If typing er the lines	, type				
L	Financial Planning Associati	on Political A	action Commit	tee 			<u> </u>			
AD	DRESS (number and street)	1615 L								
г	Check if different	Suite 65	6 0 							
L	than previously reported. (ACC)	Washin	gton 				DC	20	0036	
2.	FEC IDENTIFICATION NUM	MBER 🔻		CITY 🛕		(STATE		ZIPCODE	A
	C00370130			3. IS THIS REPORT		NEW N) OR	X	AMENDED (A)		
4.	TYPE OF REPORT (Choose One)		onthly eport ue On:	Feb 20 (M2) [May 20 (M5)		Aug 20 (M8)		ov 20 (M11) on-Election ar Only)
	(a) Quarterly Reports:		Mar 20 (M			Jun 20 (M6)		Sep 20 (M9)	(No	ec 20 (M12) on-Election ar Only)
	April 15			Apr 20 (M4) .	Jul 20 (M7)		Oct 20 (M10)		n 31 (YE)
	Quarterly Report(Q1) July 15 Quarterly Report(Q2)	Q1) (c)	c) 12-Day		Primary (12P	P)	Gene	eral (12G)	Ru	ınoff (12R)
		' '	PRE-Election	-Election		n (12C)		Special (12G)		- (
	October 15 Quarterly Report(0	23)	Report for the	ile.	Convention (120)	Spec	iai (12G)		
	January 31 Quarterly Report(Y		E	Election on					in the State of	
	July 31 Mid-Year Report(Non-electic Year Only) (MY)		(d) 30-Day Post -Election Report for the:		General (30G)		Runoff (30R)			ecial (30S)
	Termination Repor (TER)	t		Election on					in the State of	
5.	Covering Period 0	1 01	200	6	through	03	3 1	2006		
I ce	ertify that I have examined this			ny knowledge	and belief it is	true, correct a	and compl	ete.		
Тур	oe or Print Name of Treasurer	Mr. Ne	il Simon							
Sig	nature of Treasurer Electro	onically Filed	by Mr. Neil	Simon		D	ate	0 6 1 8	20	0 6
NO	TE : Submission of false, erro	neous, or inc	complete infor	mation may s	ubject the perso	on signing this	s Report to	the penalties	of 2 U.S.C	437g.
	Office Use							FEC	FORM (3X

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003) OF RECEIPTS AND DISBURSEMENTS

Page 2

h on Hand January 1 Y 2006 h on Hand at ining of Reporting Period	COLUMN A This Period	COLUMN B Calendar Year-to-Date 43080.25
January 1 2006 Y Y h on Hand at ining of Reporting Period	43080.25	43080.25
ining of Reporting Period	43080.25	
al Receipts (from Line 19)		
, , , , ,	19415.00	19415.00
total (add lines 6(b) and		
for Column A and Lines and 6(c) for Column B)	62495.25	62495.25
bursements (from Line 31)	2000.00	2000.00
Hand at Close of		
•	60495.25	60495.25
d Obligations owed TO		
,	0.00	
d Obligations owed BY		
,	0.00	
יו ו	chand 6(c) for Column B)	the part of the state of the st

Federal Election Commission 999 E street, NW Washington, DC 20463

> Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 02/2003) Page 3

Write or Type Committee Name

(subtract Line 18(c) from Line 19)

Financial Planning Association Political Action Committee

0 1 3^D1 м N 0 1 М М 2006 2006 Report Covering the Period: From: To: **COLUMN A COLUMN B** I. Receipts **Total This Period** Calendar Year-to-Date 11. Contributions (other than loans) From: (a) Individuals/Persons Other Than Political Committees 10550.00 10550.00 (i) Itemized (use Schedule A) 8865.00 8865.00 (ii) Unitemized (iii) TOTAL (add 19415.00 19415.00 Lines 11(a)(i) and (ii) 0.00 0.00 (b) Political Party Committees Other Political Committees 0.00 0.00 (such as PACs) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry 19415.00 19415.00 Totals to Line 33, page 5) 12. Transfers From Affiliated/Other 0.00 0.00 Party Committees 0.00 0.00 13. All Loans Received 0.00 0.00 14. Loan Repayments Received 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) 0.00 0.00 (Carry Totals to Line 37, page 5) 16. Refunds of Contributions Made to Federal candidates and Other 0.00 0.00 Political Committees 17. Other Federal Receipts 0.00 0.00 (Dividends, Interest, etc.) 18. Transfers from Non-Federal and Levin Funds (a) Non-Federal Account 0.00 0.00 (from Schedule H3) 0.00 0.00 (b) Levin Funds (from Schedule H5) 0.00 0.00 (c) Total Transfer (add 18(a) and 18(b)). 19. Total Receipts (add Lines 11(d), 19415.00 19415.00 12, 13, 14, 15, 16, 17, and 18(c)) 20. Total Federal Receipts 19415.00

19415.00

from Line 31).....

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003) Page 4 **COLUMN A COLUMN B II. DISBURSEMENTS Total This Period** Calendar Year-to-Date 21. Operating Expenditures: (a) Shared Federal/Non-Federal Activity (from Schedule H4) 0.00 0.00 (i) Federal Share..... 0.00 0.00 (ii) Non-Federal Share..... (b) Other Federal Operating 0.00 0.00 Expenditures..... (c) Total Operating Expenditures 0.00 0.00 (add 21(a)(i), (a)(ii) and (b))............ 22. Transfers to Affiliated/Other Party 0.00 0.00 Committees..... Contributions to 23. Federal Candidates/Committees.....and Other Political Committees..... 2000.00 2000.00 24. Independent Expenditure 0.00 0.00 0.00 0.00 0.00 0.00 26. Loan Repayments Made..... 0.00 0.00 27. Loans Made..... 28. Refunds of Contributions To: Individuals/Persons Other 0.00 0.00 Than Political Committees 0.00 0.00 (b) Political Party Committees (c) Other Political Committees 0.00 0.00 (such as PACs) (d) Total Contribution Refunds 0.00 0.00 (add Lines 28(a), (b), and (c)) 0.00 0.00 29. Other Disbursements..... 30. Federal Election Activity (2 U.S.C 431(20)) (a) Shared Federal Election Activity (from Schedule H6) 0.00 0.00 (i) Federal Share 0.00 0.00 (ii) "Levin" Share (b) Federal Election Activity Paid Entirely 0.00 0.00 With Federal Funds (c) Total Federal Election Activity (add 0.00 0.00 Lines 30(a)(i), 30(a)(ii) and 30(b)).... 31. Total Disbursements (add Lines 21(c), 22, 2000.00 2000.00 23, 24, 25, 26, 27, 28(d), 29 and 30(c)).. 32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii)

2000.00

2000.00

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date			
33. Total Contributions (other than loans) from Line 11(d), page 3)	19415.00	19415.00			
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00			
5. Net Contributions (other than loans) (subtract Line 34 from Line 33)	19415.00	19415.00			
66. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	0.00	0.00			
7. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00			
88. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00			

S	CHEDULE A (FEC Form 3X)		Harana and a shark late (s)	FOR LINE NUMBER: PAGE 6 / 13					
			Use separate schedule(s) or each category of the	(check only one)					
11	EMIZED RECEIPTS		Detailed Summary Page	X 11a 11b 11c 12					
				13 14 15 16 17					
Ar	y information copied from such Reports and Sta for commercial purposes, other than using the r	tements may	not be sold or used by any perso	on for the purpose of soliciting contributions					
01	NAME OF COMMITTEE (In Full)	arric aria add	ress of any political committee to	Solicit contributions from such committee.					
	Financial Planning Association Political	Action Cor	nmittoo						
	Financial Fianning Association Folitical	Action Coi	mmuee						
	Full Name (Last, First, Middle Initial)								
A.	Curt Weil			Date of Receipt					
	Mailing Address 867 Lincoln Ave.			01 03 2006					
	City	State	Zip Code	Transaction ID: 11918641					
	Palo Alto	CA	94301-3333	Amount of Each Receipt this Period					
	FEC ID number of contributing								
	federal political committee.	C		500.00					
	Name of Employer	Occupation	1	+					
	Name of Employer Lasecke Weil, LLC	Financial							
	Receipt For:	Aggregate	Year-to-Date ▼						
	Primary General	1 1	500.00	1					
	Other (specify) ▼		500.00						
	Full Name (Lost First Middle Initial)								
В.	Full Name (Last, First, Middle Initial) Mr. Stephen D. Johnson			Date of Receipt					
	Mailing Address 12 Ashdown PI			M M / D D / Y Y Y Y					
	City	Ctoto	Zip Code	01 02 2006					
	Half Moon Bay	State CA	94019-2275	Transaction ID: 12063817					
	•	UA	94019-2275	Amount of Each Receipt this Period					
	FEC ID number of contributing federal political committee.	C		1000.00					
	Name of Employer JohnsonMarotta	Occupation President							
	Receipt For:		Year-to-Date ▼	_					
	Primary General	7.99.094.0		1					
	Other (specify) ▼	1	1000.00						
C.	Full Name (Last, First, Middle Initial) Ms. Susan Bradley			Date of Receipt					
	Mailing Address 10 Huntly Circle			M M / D D / Y Y Y Y					
				01 24 2006					
	City	State	Zip Code	Transaction ID: 12063827					
	Palm Beach Gardens	<u>FL</u>	33418-6814	Amount of Each Receipt this Period					
	FEC ID number of contributing federal political committee.	С		250.00					
	Tederal political committee.								
	Name of Employer Sudden Money Institute	Occupation							
		President		_					
	Receipt For: Primary General	Aggregate	Year-to-Date ▼	,					
	Other (specify)		250.00						
		0 0	0 0 0 0 0 0 0	1					
Г									
s	UBTOTAL of Receipts This Page (optional)			1750.00					
\vdash	,								

TOTAL This Period (last page this line number only)

	CHEDULE A (FEC Form 3X) EMIZED RECEIPTS		Use separate schedule(s) or each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 7 / 13 (check only one) X 11a 11b 11c 12 13 14 15 16 17
An or	y information copied from such Reports and State for commercial purposes, other than using the national states.	ements may me and add	not be sold or used by any persodress of any political committee to	on for the purpose of soliciting contributions solicit contributions from such committee.
$\overline{\rangle}$	NAME OF COMMITTEE (In Full) Financial Planning Association Political A	Action Cor	mmittee	
Α.	Cross Financial Services	State TX C Occupation Financial Aggregate		Date of Receipt M M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
3.	Full Name (Last, First, Middle Initial) Mr. Richard C. Salmen Mailing Address 19930 West 117th Terrac	State	Zip Code	Date of Receipt M M M
	Olathe FEC ID number of contributing federal political committee.	KS C	66061-8714	Amount of Each Receipt this Period 250.00
	GTruet .	Occupation Financial Aggregate		
D.	Full Name (Last, First, Middle Initial) Mr. Samuel P. Hull Mailing Address 61 Range Rd City	State	Zip Code	Date of Receipt M M 2 1 2 0 0 6
	Windham FEC ID number of contributing federal political committee.	C	03087-2003	Amount of Each Receipt this Period 500.00
	Northetor Eigeneial Dlann	Occupation Financial Aggregate		
s	UBTOTAL of Receipts This Page (optional)			1000.00
Т	OTAL This Period (last page this line number only	v)		

S	CHEDULE A (FEC Form 3X)		Harana and a shark late (s)	OR LINE NUMBER: PAGE 8 / 13					
	·		Use separate schedule(s) or each category of the	(check only one)					
11	EMIZED RECEIPTS		Detailed Summary Page	X 11a 11b 11c 12					
				13 14 15 16 17					
Ar	y information copied from such Reports and Sta	tements may	not be sold or used by any perso	on for the purpose of soliciting contributions					
or	for commercial purposes, other than using the n	ame and add	iress of any political committee to	solicit contributions from such committee.					
	NAME OF COMMITTEE (In Full)								
	Financial Planning Association Political	Action Cor	nmittee						
Α.	Full Name (Last, First, Middle Initial) Mr. Kurt G. Krumholz			Date of Receipt					
	Mailing Address 2234 Colladay Point Dr.			03 16 2006					
	City	State	Zip Code	Transaction ID: 12297985					
	Stoughton	WI	53589-3013	Amount of Each Receipt this Period					
	FEC ID number of contributing								
	federal political committee.	C		1000.00					
	Name of Employer SVA Planners, Inc	Occupation Financial							
	Receipt For:	1	Year-to-Date ▼						
	Primary General	00 0		1					
	Other (specify) ▼	1	1000.00						
В.	Full Name (Last, First, Middle Initial) Mr. Timothy Wyman			Date of Receipt					
	Mailing Address 6375 W Surrey			M M / D D / Y Y Y Y					
				03 28 2006					
	City	State	Zip Code	Transaction ID: 12380719					
	Bloomfield Hills	MI	48301-1665	Amount of Each Receipt this Period					
	FEC ID number of contributing			250.00					
	federal political committee.	C		250.00					
	Name of Employer	Occupation	<u> </u>	-					
	Raymond James	Financial							
	Receipt For:		Year-to-Date ▼						
	Primary General	1 99. 19		1					
	Other (specify) ▼		250.00						
	Full Name (Last First Middle Initial)			4					
C.	Full Name (Last, First, Middle Initial) Mr. Thomas G. Buresh			Date of Receipt					
	Mailing Address 7865 E. Oakbrook Circle		03 / 17 / 2006						
	City	State	Zip Code	Transaction ID: 12380720					
	Madison	WI	53717-1606	Amount of Each Receipt this Period					
	FEC ID number of contributing	С		1000.00					
	federal political committee.								
	Name of Employer SVA Planners, Inc	Occupation Vice Pres							
	Receipt For:	Aggregate	Year-to-Date ▼						
	Primary General		1005.00	1					
	Other (specify)		1025.00						
				2050.00					
s	UBTOTAL of Receipts This Page (optional)			2250.00					
\vdash				-					

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS			Use separate schedule(s) or each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 9 / 13 (check only one) X 11a 11b 11c 12 15 16 17
Ar or	y information copied from such Reports and State for commercial purposes, other than using the na	ements may me and add	not be sold or used by any persodress of any political committee to	n for the purpose of soliciting contributions solicit contributions from such committee.
$\overline{\rangle}$	NAME OF COMMITTEE (In Full) Financial Planning Association Political A	Action Cor	mmittee	
Α.	Full Name (Last, First, Middle Initial) Mr. David B. Yeske Mailing Address 1950 Gough St. Apt. 406 City San Francisco FEC ID number of contributing federal political committee. Name of Employer Yeske & Company, Inc. Receipt For: Primary General Other (specify)	State CA C Occupation Financial Aggregate		Date of Receipt M M M / D D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
3.	Full Name (Last, First, Middle Initial) Mr. Michael Fischer Mailing Address 3037 N. 50th St. City Phoenix	State AZ	Zip Code 85018-7966	Date of Receipt M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
	FEC ID number of contributing federal political committee. Name of Employer Sequoia Financial Advisors, Inc. Receipt For: Primary General Other (specify) ▼	Occupation Planner Aggregate	o Year-to-Date ▼ 300.00	300.00
C.	Full Name (Last, First, Middle Initial) Mr. Fredrick J. Livingston Mailing Address 50 Grand Ave City Suwanee FEC ID number of contributing federal political committee. Name of Employer Planmark Financial Group Receipt For: Primary General Other (specify)	State GA C Occupation Principal Aggregate	Zip Code 30024-4231	Date of Receipt M M M / D D M 2 0 0 6 Transaction ID: 12380733 Amount of Each Receipt this Period 500.00
s	UBTOTAL of Receipts This Page (optional)			1800.00
T	OTAL This Period (last page this line number onl	v)	>	

SCHEDULE A (FEC Form 3X)		Use separate schedule(s)	FOR LINE NUMBER: PAGE 10 / 13				
ITEMIZED RECEIPTS		or each category of the	(check only one) X 11a				
		Detailed Summary Page					
Any information copied from such Reports and Sta or for commercial purposes, other than using the r	atements may	not be sold or used by any persodress of any political committee to	on for the purpose of soliciting contributions solicit contributions from such committee.				
NAME OF COMMITTEE (In Full)							
Financial Planning Association Political	Action Co	nmittee					
Full Name (Last, First, Middle Initial) Stacy L. Schaus			Date of Receipt				
Mailing Address 3605 Russett Ln			03 / 13 / Y Y Y Y Y Y				
City	State	Zip Code	Transaction ID: 12380735				
Northbrook FEC ID number of contributing federal political committee.	C	60062-4255	Amount of Each Receipt this Period 500.00				
Name of Employer Hewitt Associates	Occupation Principal	1					
Receipt For: Primary General Other (specify) ▼	Aggregate	Year-to-Date ▼ 500.00					
Full Name (Last, First, Middle Initial) 3. Mrs. Kathleen Day			Date of Receipt				
Mailing Address 12850 SW 64 Court			03 / 29 / 4 2006				
City	State	Zip Code	Transaction ID: 12380764				
Miami	FL	33156-7025	Amount of Each Receipt this Period				
FEC ID number of contributing federal political committee.	C		250.00				
Name of Employer The Richment Group	Occupation President						
Receipt For:	Aggregate	Year-to-Date ▼					
Primary General Other (specify) ▼	0 0	250.00					
Full Name (Last, First, Middle Initial) C. Mr. Samuel Lindenberg			Date of Receipt				
Mailing Address 124 Woodridge Road			03 29 7 2006				
City	State	Zip Code	Transaction ID: 12380765				
Harrisburg	PA	17110-9511	Amount of Each Receipt this Period				
FEC ID number of contributing federal political committee.	C		250.00				
Name of Employer Team Financial Services	Occupation Financial						
Receipt For: Primary General Other (specify) ▼	Aggregate	Year-to-Date ▼ 250.00					
SUBTOTAL of Receipts This Page (optional)			1000.00				
TOTAL This Period (last page this line number o	nlv)						

SCHEDULE A (FEC Form 3X)	Use separate schedule(s)	FOR LINE NUMBER: PAGE 11 / 13								
ITEMIZED RECEIPTS	•	or each category of the	(check only one)								
I EMIZED RECEIP 15		Detailed Summary Page	X 11a 11b 11c 12								
		, ,	13 14 15 16 17								
Any information copied from such Reports and or for commercial purposes, other than using	d Statements may the name and add	y not be sold or used by any perso dress of any political committee to	on for the purpose of soliciting contributions solicit contributions from such committee.								
NAME OF COMMITTEE (In Full)											
Financial Planning Association Polit	ical Action Co	mmittee									
Full Name (Last, First, Middle Initial) A. Mr. James A. Barnash			Date of Receipt								
Mailing Address 2845 Landwehr Rd			03 29 2006								
City	State	Zip Code	Transaction ID: 12380767								
Northbrook	IL	60062-7513	Amount of Each Receipt this Period								
FEC ID number of contributing federal political committee.	C		1500.00								
Name of Employer Lincoln Financial Advisors		e President									
Receipt For:	Aggregate	e Year-to-Date ▼									
Primary General Other (specify) ▼	0 0	1500.00									
Full Name (Last, First, Middle Initial) 3. Mr. Daniel B. Moisand	•		Date of Receipt								
Mailing Address 569 Parkwood Way			03 29 2006								
City	State	Zip Code	Transaction ID: 12380769								
Melbourne	FL	32940-1869	Amount of Each Receipt this Period								
FEC ID number of contributing federal political committee.	C		1000.00								
Name of Employer Spraker, Ftizgerald, Tama-	Occupatio	n	7								
Spraker, Hizgerald, Tama- yo, and Moisa	Presiden	t									
Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 1000.00									
Full Name (Last, First, Middle Initial) C. Ms. Susan L. Kendall			Date of Receipt								
Mailing Address 208 12th Street			03 / 29 / 2006								
City	State	Zip Code	Transaction ID: 12380770								
Pacific Grove	CA	93950-3429	Amount of Each Receipt this Period								
FEC ID number of contributing federal political committee.	C		250.00								
Name of Employer Kendall Financial Services	Name of Employer Kendall Financial Services Occupation Financial Planner										
Receipt For: Primary General	Aggregate	e Year-to-Date ▼ 250.00	1								
Other (specify) ▼		0 0 0 0 0 0]								
SUBTOTAL of Receipts This Page (optional))		2750.00								
			10550.00								

TOTAL This Period (last page this line number only)

S	CHEDULE B (FEC Form 3	X)	abadula(a)	F	OR LIN	E NUMBE	R:		PA	GE	12 /	13	
IT	EMIZED DISBURSEMENT	Use seperate s		(0	heck or	cck only one)							
••		Detailed Summ	nary Page		21b 27	22 28a		23 28b	24 28c		25 29		26 30b
	y Information copied from such Reports a for commercial purposes, other than using											S	
\setminus	NAME OF COMMITTEE (In Full)												
	Financial Planning Association Po	litical Action Committee	9										
	Full Name (Last, First, Middle Initial)					Trans	actio	n ID:	124035				
Α.	Jon Kyl for U.S. Senate					M	of Disl	burse		/ · Y	, . _Y .	Υ	
	Mailing Address P.O. Box 10246												
	City		Code			Amou	int of E	Each I	Disburse	men	t this I	Perio	d
	Phoenix	AZ 850	064					•		_			
	Purpose of Disbursement			01	1	1000.00							
	Candidate Name Jon Kyl			Cate Ty									
	Office Sought: House X Senate President	Disbursement For: Primary X Other (specify)	2005 General										
	State: AZ District:	2006 General											
_	Full Name (Last, First, Middle Initial)					Trans	actio	n ID:	124035	69			
В.	Baker For Congress Committee			Date of Disbursement									
	Mailing Address Post Office Box			0 3	M /	^D 2	8 / Y	ž	0 ŏ 6	S Y			
	City Baton Rouge	Code 321			Amount of Each Disbursement this Period				d				
	Purpose of Disbursement			01	1	1000.00							
	Candidate Name Rep. Richard Baker				gory/ pe								
	Office Sought: X House Senate President	Disbursement For: Primary X Other (specify)	2005 General										
	State: LA District: 6	2006 General											

SUBTOTAL of Disbursements This Page (optional)	•	2000.00
TOTAL This Period (last page this line number only)	<u> </u>	2000.00

Image# 26950167974

ago# =0000101	
Form/Schedule: F3XA Transaction ID:	Researched and added missing home addresses. Researched and added missing occupations and name of employers.
*********	***************************************